

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEBRASKA**

---

In re:

SPECIALTY RETAIL SHOPS HOLDING CORP., *et*  
*al.*,<sup>1</sup>

Debtors.

---

)  
) Chapter 11  
)  
) Case No. 19-80064-TLS  
)  
)  
) (Joint Administration Requested)  
)

---

**9013-1 NOTICE OF FILING AND NOTICE SETTING  
OBJECTION/RESISTANCE DEADLINE REGARDING MOTION FOR  
ENTRY OF AN ORDER (I) AUTHORIZING THE SALE OF THE  
VISA/MASTERCARD CLAIM AND (II) GRANTING RELATED RELIEF**

---

**PLEASE TAKE NOTICE** that on April 13, 2019, Specialty Retail Shops Holding Corp.

and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), filed their *Motion for Entry of an Order (I) Authorizing the Sale of the Visa/Mastercard Claim and (II) Granting Related Relief* (the “Motion”) (Doc. No. 1052) with the United States Bankruptcy Court for the District of Nebraska (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that any objection, resistance or request for hearing with respect to the Motion must be filed on or before **May 6, 2019** with United States Bankruptcy Court, for the District of Nebraska, Roman L. Hruska Courthouse, 111 South 18th Plaza, Suite 1125, Omaha, Nebraska 68102 and served on (i) counsel to the Debtors, Kirkland & Ellis LLP, 300 North LaSalle, Chicago, Illinois 60654, Attn: Travis Bayer, and Kirkland & Ellis

---

<sup>1</sup>The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Specialty Retail Shops Holding Corp. (0029); Pamida Stores Operating Co., LLC (6157); Pamida Transportation LLC (4219); Penn-Daniels, LLC (0040); Place’s Associates’ Expansion, LLC (7526); Retained R/E SPE, LLC (6679); Shopko Finance, LLC (1152); ShopKo Gift Card Co., LLC (2161); ShopKo Holding Company, LLC (0171); ShopKo Institutional Care Services Co., LLC (7112); ShopKo Optical Manufacturing, LLC (6346); ShopKo Properties, LLC (0865); ShopKo Stores Operating Co., LLC (6109); SVS Trucking, LLC (0592). The location of the Debtors’ service address is: 700 Pilgrim Way, Green Bay, Wisconsin, 54304.

LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Steven Serajeddini; (ii) co-counsel to the Debtors, McGrath North Mullin & Kratz, P.C. LLO, 1601 Dodge St., Omaha, Nebraska 68102, Attn: James Niemeier, Esq. (iii) the U.S. Trustee, and (iv) any other entity designated by the Bankruptcy Court.

**IF NO OBJECTION OR RESISTANCE** is filed on or before the date set forth above, the Bankruptcy Court may enter an order on the Motion without further notice or opportunity to be heard. If an objection or resistance is properly and timely filed, the Bankruptcy Court will set the matter for a hearing.

Dated: April 15, 2019

/s/ Lauren R. Goodman

James J. Niemeier (NE Bar No. 18838)

Michael T. Eversden (NE Bar No. 21941)

Lauren R. Goodman (NE Bar No. 24645)

**MCGRATH NORTH MULLIN & KRATZ, P.C. LLO**

First National Tower, Suite 3700

1601 Dodge Street

Omaha, Nebraska 68102

Telephone: (402) 341-3070

Facsimile: (402) 341-0216

Email: jniemeier@mcgrathnorth.com

meversden@mcgrathnorth.com

lgoodman@mcgrathnorth.com

- and -

James H.M. Sprayregen, P.C.

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)

Jamie Netznik (admitted *pro hac vice*)

Travis M. Bayer (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: james.sprayregen@kirkland.com

patrick.nash@kirkland.com

jamie.netznik@kirkland.com

travis.bayer@kirkland.com

- and -

Steven Serajeddini (admitted *pro hac vice*)

Daniel Rudewicz (admitted *pro hac vice*)

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: [steven.serajeddini@kirkland.com](mailto:steven.serajeddini@kirkland.com)

[daniel.rudewicz@kirkland.com](mailto:daniel.rudewicz@kirkland.com)

*Co-Counsel to the Debtors*